

INSURANCE COMPANIES WE CURRENTLY WORK WITH



LIFE INSURANCE

American General
Ameritas *
AXA Equitable
Banner
Cincinnati Life
Columbus Life
John Hancock
Lincoln National
MassMutual
Minnesota Life/Securian
Nationwide
Pacific Life
Penn Mutual
Protective Life
Prudential
SBLI
Transamerica
United of Omaha

DISABILITY INSURANCE

Ameritas
Assurity Life
Berkshire (Guardian)
MassMutual
Mutual of Omaha
Principal Financial (Indiv & Group)
Standard Life (Indiv & Group)
Additional Specialty Lines Underwriters

* Has insurance options designed for fee-only advisors.

ANNUITIES

American General
American National
Americo
Ameritas *
Integrity *
Lincoln National
MassMutual
Minnesota Life/Securian
Pacific Life
Penn Mutual
Protective Life
Reliance Standard
Standard Life

LONG TERM CARE/HYBRIDS

Lincoln National
Minnesota Life/Securian
Mutual of Omaha
Nationwide
NGL
Pacific Life
State Life

CRITICAL ILLNESS

Assurity Life
Mutual of Omaha



The advisor's insurance advisor.®

YOUR ONE-STOP INSURANCE RESOURCE FOR

Term Life | Permanent Individual & Survivorship Life | Annuities | Disability | Critical Care
LTCi | Hybrid Life/LTCi | Hybrid Annuity/LTCi | Policy Reviews | Life Settlements

(we recommend low-load permanent life insurance and annuities when possible)

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